

Rotary

Rotary District 9810 Charitable Services



ROTARY DISTRICT 9810 CHARITABLE SERVICES

ABN 93 355 920 863

ANNUAL REPORT

FOR THE PERIOD FROM
1 JULY 2018 TO 30 JUNE 2019



BE THE INSPIRATION



Foodbank



Men's Shed



Inclusive Housing



Wellbeing

Our mission

Our mission is to provide relief from poverty, sickness, suffering and helplessness of those who are located in the territory of operation of Rotary International District 9810 Incorporated and throughout the State of Victoria. Rotary District 9810 is a subdivision of Rotary International, a body organised and subsisting in the State of Illinois in the United States of America.

Our vision

Our vision is for Rotary D9810 Charitable Services (RCS) to become a major provider of public benevolent services and significantly reduce the incidence of poverty, sickness, suffering and helplessness in our chosen territory.

Our history

Rotary District 9810 Charitable Services was constituted by declaration of trust as a charitable trust on 5 May 2016.

The Trustee is Rotary International District 9810 Project Funds Ltd, a public company limited by guarantee established by Rotary International District 9810 Incorporated as its sole member.

The trust was registered as a charity with the Australian Charities and Not-for-Profits Commission on 30 May 2016.

The trust was endorsed by the Commissioner of Taxation of the Commonwealth of Australia as a public benevolent institution within the meaning of relevant taxation laws on 30 May 2016.

The trust commenced operation as a trust from the day of its constitution; as a registered charity from the date of its registration; and as a public benevolent institution on 30 May 2017 by virtue of the commencement of the following projects:

1. Helping Hand Food Bank - [RC Croydon] [poverty]
2. Montrose & District Men's Shed - [RC Montrose & District] [social isolation]
3. Manningham Inclusive Community Housing - [RC Manningham] [less-able adults]
4. Maroondah - City of Wellbeing - [RC Croydon] [mental health].

The trust operates in the State of Victoria.

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SECTION 1 AN OVERVIEW

About Us

We exist within the world-wide Rotary International family and adopt its values in our operations as a public benevolent institution.

Our approach is to deliver direct services in projects sourced by Rotary Clubs located principally in Rotary International's District 9810.

As an institution, we operate in a variety of avenues of benevolent service and aspire to operate in a wide variety of those avenues.

Because of that variety, our operations are organised as projects in which we partner with other specialist community organisations.

We and our partners separately contribute volunteers for service delivery. Our volunteers are provided to us by participating Rotary clubs.

As an added differentiation of our role in the Rotary world, we maintain endorsement as a deductible gift recipient (DGR) for gift tax deductibility purposes.

We operate as a public fund and in doing so invite the public to donate.

Our DGR status is designed to expand the sources of funding usually available for Rotary projects to include philanthropic organisations and corporate donors.

The four projects listed in Our History commenced on 30 May 2016 and have continued to operate in the period covered by this report.

Our People

Rotary District 9810 Charitable Services

Board members

Name	Position	Dates acted
David Tolstrup	Chairperson	1 July 2018— 30 June 2019
Don Kinnear	Secretary / Treasurer	1 July 2018— 30 June 2019
David Alexander	Director	1 July 2018— 30 June 2019
Mervyn Ericson	Director	1 July 2018— 31 January 2019
Michael Jacobs	Director	1 July 2018— 30 June 2019
Carol Lawton	Director	1 July 2018— 30 June 2019
Susan Smith	Director	1 July 2018— 30 June 2019
Felicity Smith	Director	1 July 2018— 30 June 2019
Neville Windebank	Director	1 October 2018— 30 June 2019
Paul Mee	Director	1 July 2018— 30 June 2019



David Tolstrup JP
Chairperson



Don Kinnear
Treasurer / Secretary



Mervyn Ericson
Director



David Alexander
Director



Carol Lawton
Director



Neville Windebank
Director



Michael Jacobs
Director



Paul Mee
Director



Malcolm Chiverton
Director



Susan Smith
Director



Felicity Smith JP
OAM Director

Ex-officio Members



Russell Gurney
Governor 2018-19



Shia Smart
Governor 2019-2020

Employees

Nil

Volunteers

Name	Position	Dates acted
Russel Gurney	Ex Officio District Governor	1 July 2018 – 30 June 2019
Shia Smart	Ex Officio District Governor Elect	1 July 2019 – 30 June 2020
Lindsay L. Morgan	Honorary Legal Adviser	1 July 2017 – 30 June 2019
Montrose & District Men's Shed		
Carol Lawton	RC Montrose & District	1 July 2018 – 30 June 2019
Max Lamb	RC Montrose & District (Hon. Member)	1 July 2018 – 30 June 2019
Helping Hand		
Stephen Bode	RC Croydon	1 July 2018 – 30 June 2019
Jean Stuart	RC Croydon	1 July 2018 – 30 June 2019
Community of Wellbeing		
Edwina Ricci	RC Croydon	1 July 2018 – 30 June 2019
Joy Varughese / Ross Taylor	RC Croydon	1 July 2018 – 31 January 2019 1 February 2019– 30 June 2019
Manningham Inclusive Community Housing		
Soula Ganiatsas	RC Manningham	1 July 2018 – 30 June 2019
Daryl Brown	RC Manningham	1 July 2018 – 30 June 2019
Paul Mee	RC Rosebud [formerly RC Manningham]	1 July 2018 – 30 June 2019

SECTION 3 OUR PROJECTS

Helping Hand Joint Venture

Croydon Uniting Church Inc. – Rotary Charitable Services

The Croydon Uniting Church – Rotary Charitable Services 'Helping Hand' Joint Venture continues to operate the Food Bank from facilities located at 5 Mount View Street Croydon, supplying food and vouchers to over 980 people registered to receive support services, within the Croydon community and beyond. The Food bank is operated by a paid part-time manager who coordinates the activities of volunteers, organises the acquisition of food supplies and maintains records of goods and services supplied to eligible beneficiaries.

In 2018/19 the Joint Venture Board continued to work on business planning to support Grant Applications and submitted 6 funding applications during the year, (with outcomes to be notified after 30 June 2019).

- Harcourts
- Minter Ellison
- Uniting Church SHARE
- Feed Melbourne
- Citywide Mission
- Croydon Uniting Church – Lenten Offering

With additional funding, Helping Hand could increase the level of support for those in need plus assist more in the community who struggle to make ends meet.

During 2018/19, Rotary Charitable Trust received a grant of \$5,000 from Minter Ellison for the Helping Hand project and received one private donation from a Uniting Church parishioner which was granted tax deductibility. Croydon Uniting Church - Helping Hand seeks to expand private donor contributions from within the Church and general community in the years ahead. A City of Maroondah \$5,000 grant (non-DGR) was also received.

Helping Hand seeks to raise awareness of its services through Facebook links from the Croydon Uniting Church and the Rotary Club of Croydon Facebook pages. During the year, the Joint Venture released a brochure outlining Helping Hand Services for distribution throughout the local community including the Croydon Library, IGA, Opportunity Shops, Police, Community Assist, Law Courts, Churches and public / community places.

Helping Hand continues to liaise with Maroondah City Council as the central point for coordination of relief services within the City; to ensure it continues to play a valuable role in the relief of poverty and related impacts of anxiety and depression when individuals and families have no one else to turn to meet their day to day living needs.



Croydon Uniting Church Helping Hand – Rotary D9810 Charitable Services – Joint Venture Project
– Providing food and essential supplies for individuals and families in need.

Montrose & District Men's Shed Joint Venture

Montrose & District Men's Shed Inc. – Rotary Charitable Services

Montrose & District Men's Shed (MDMS) continued to deliver services on 3 days per week to approximately 45 men in the local community throughout 2018/19.

Expansion of the Shed is constrained by the lack of space to accommodate additional members and equipment, raising concerns of wellbeing and health of the members and the inability to introduce other activities (such as meeting and quiet areas for the members, discussion areas for speakers from the Men's Shed Organisation, Beyond Blue; and OH&S instruction to safeguard the health of members).

During the year the MDMS Committee continued to consult with the Shire of Yarra Ranges on plans to expand the current facility, within the constraints of Council requirements to protect designated significant vegetation on the property and other compliance issues related to easements and boundaries.

The Committee continued to monitor the health and wellbeing of its registered members purchasing a defibrillator from donated funds; preparing to purchase dust extraction equipment and conducting health awareness events using local medical practitioners.

Members continue to engage in community service activities making a range of craft products for markets; - and equipment for schools and the community groups. Ergonomically designed raised timber garden beds constructed adjacent to the Shed allow men with physical disabilities to engage in vegetable growing.

The MDMS received private donations through Rotary Charitable Services and seeks to expand this area in 2019/20 in anticipation of fitting out a new facility when it becomes available. Currently, the daily operations of the Shed are funded from donations, gifts and sales of products at the Montrose Market crafted by members of the Men's Shed.



Montrose and District Men's Shed provides facilities and equipment for men to learn new skills in carpentry, furniture restoration, woodworking and craft.

MICH Joint Venture

Manningham Inclusive Community Housing Inc (MICH) – Rotary Charitable Services

The MICH Project assists people with an intellectual disability in the City of Manningham Victoria, to transition from the family home to live independently in a home of their own (with appropriate supports). This service was not previously available in the region. It is attractive to the community and philanthropic organisations because it meets the needs of individuals with varying levels of intellectual disability to integrate into community life.

MICH maintains a register of 48 families residing in the City of Manningham who have candidate children with an intellectual disability at different stages of readiness ‘in the pipeline’ to independent living. The register is managed by a ‘Pipelines Coordinator’, who maintains contact with the families and understands their changing circumstances.

Funds contributed to this project have been used to pay professional facilitators to run the “Towards a Better Life” program. This program supports participants to prepare to live in a home of their own, gaining skills to assist them to achieve a successful outcome in their transition from the family home.

The programme is based on building a network around each person and up-skilling them; and the people in their network, over a period of three to nine month period (depending on their skill gaps and needs).

Project Implementation

During 2018-19, funds were used to run programs to minimise the stress and anxiety of young adults with an intellectual disability. “Towards a Better Life” Phase 2 program services were delivered by qualified facilitators, providing significant benefits to individuals with an intellectual disability and their family support networks. In October 2018, four MICH clients transitioned from their family home into Tullamore accommodation in Doncaster, also commencing 3 months employment trial with MIRVAC. Key Ring Pilot Project assisted tenants to get to know their neighbours.

MICH continued to explore affordable housing accommodation options including Church of Christ, Chapel Hill and Stocklands at the Pines in East Doncaster. MICH JV also commenced the process to appoint a Transition Coordinator to oversee the successful integration of independent living placements into the community.

Funds Raised

Rotary Charitable Services (DGR 1) received a Grant of \$13,000 from the Lord Mayors Charitable Fund to support MICH projects. RCS also received \$11,000 from private donors (tax deductible) to support transition programs. Rotary Manningham provided a \$2,500 Grant to MICH Inc. for administration and operating costs. MICH Inc. received a \$38,000 Grant from the NDIS to enable it to appoint a Transition Coordinator coordinator for 12 months.

Rotary Involvement

The Rotary Club of Manningham continues to support the project with fundraising initiatives and administrative support. This includes a Rotarian Director appointed to the MICH JV

board supported by two Rotarian advisers. The MICH Joint Venture project is publicised on the MICH Website; has featured in the Rotary D9810 monthly newsletter and its progress reported to members of Rotary Manningham in August 2018.



Manningham Inclusive Community Housing – Rotary D9810 Charitable Services – Joint Venture Project – 4 young people with an intellectual disability transitioned to independent living at the Doncaster Tullamore Estate in October 2018.

Maroondah City of Wellbeing Joint Venture

Croydon Chamber of Commerce & Industry Inc. – Rotary Charitable Services

A number of initiatives introduced by the City of Maroondah have changed the operating environment of the Joint Venture project during 2018/19. It established the Communities of Wellbeing Inc (COW) extending the scope of the Wellbeing Project beyond the boundaries of the City of Maroondah to all communities in the municipality. The Croydon and Ringwood Chambers of Commerce and Industry have begun the process to form a consolidated Maroondah Business Group, with both Chambers agreeing to continue as individual entities for the foreseeable future.

The JV Board decided to continue as Maroondah City of Wellbeing and collaborate on smaller, localised initiatives targeting relief of depression, anxiety and stress of vulnerable adolescents and young adults, including those no longer eligible for out of home care (after they turn 17 years old), disengaged students; and those who come to school hungry, adversely impacting on their mental wellbeing and their ability to learn.

Key wellbeing projects under consideration include:

Let's Eat – "Breakfast Club".

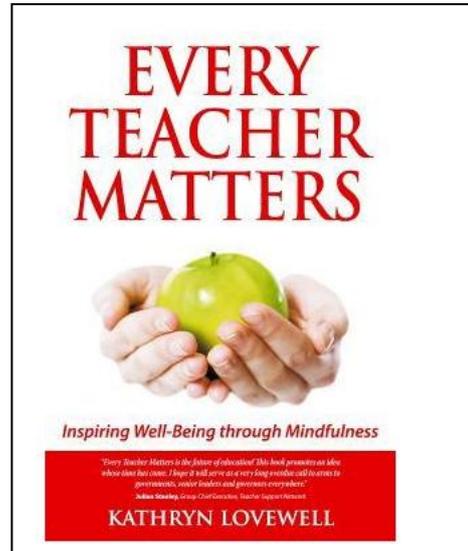
This project is an extension of the Heathmont College pilot initiative, to operate on more days and into more schools in the City of Maroondah. The breakfast club provides an opportunity for vulnerable students to mix with other members of the school community in a positive, supportive environment. This approach indirectly addresses student mental health needs as well as for some, an opportunity to receive their first meal for the day. Teachers report significant improvements in student wellbeing, in particular, their concentration and ability to complete set tasks which leads to higher achievement and retention in school. The Joint Venture seeks support from local businesses to donate food and funding to cover the costs of a breakfast program coordinator working across multiple schools in the City of Maroondah.



Breakfast Club facilitates delivery of school wellbeing initiatives to vulnerable students and others who may experience periods of depression, isolation or loneliness.

Relieving Teacher Stress and Anxiety – “Every Teacher Matters”

This project highlights the importance of Self-Compassion in a teacher’s daily practice to relieve the impacts of anxiety, stress and depression. Each year a large number of teachers take sick leave due to the stress experienced in their work. Often teachers feel undervalued and underappreciated and this can cause long-term effects, in the worst cases episodes of depression. Science has proven that the skills of Mindfulness and Self-Compassion can significantly reduce the impacts as well as assist to build resilience against the ill effects of stress and anxiety on teacher wellbeing.



Strong Minds – “Mentoring Vulnerable Kids”



Images by barbara / Getty Images
Mentors provide support, encouragement and guidance to make a real difference in the lives of the young people in the program

The Strong Minds Mentoring Program creates trusting relationships by matching trained volunteer mentors with ‘at risk’ youth, many who face issues such as helplessness, depression and homelessness. The program builds resilience in young people as they have an adult (mentor) to run their decisions by, experience new things and generally be their ‘go to’ person.. At risk youth are students who have struggled with transitioning to secondary college, those disengaged at school (lack of friends and poor academic outcomes) and who do not have a significant adult relationship in their lives.

SECTION 4 GOVERNANCE

Structure and Management

The trustee for Rotary District 9810 Charitable Services is registered with the Australian Charities and Not-for-profits Commission (ACNC).

The trust is a charitable trust administered by Rotary International District 9810 Project Funds Ltd under a trust deed. The affairs of the trustee are managed by the directors of the trustee.

A majority of the directors of the trustee are community leaders and qualify the trust to operate as a public fund for income tax purposes. The District Governor for the time being of Rotary International's District 9810 is ex officio a director.

Projects sourced by Rotary Clubs are submitted with an application for participation by the trustee on terms determined by the trustee. On an application being granted, the trustee constitutes a project management committee comprising a director of the trustee and a representative of the Club involved. The committee manages the trustee's interest in the project for the trustee and reports to the board of the trustee.

Projects are established jointly by the trustee and the partnering organisation under a memorandum of understanding.

An unincorporated joint venture committee comprising a representative of the trustee and a representative of the project partner is constituted by the trustee and the partner as an operating management committee for the project. It adopts a vision consistent with the trustee's mission and vision and reports separately to each project partner.

Day to day management of a project's operations may be contracted to the partnering organisation, which reports to the operating committee.

The directors have adopted internal controls in order to ensure continual compliance with statutory requirements applicable to a registered charity and a DGR and review compliance in both respects annually.

The accounts of the trust are audited, voluntarily while the trust remains a small reporting entity.

The directors of the trustee report to its member and ACNC annually. Its member, RD9810 Project Funds Limited Inc., tables the Annual Report at the annual general meeting of Rotary International District 9810 Incorporated.

Chairperson's Report

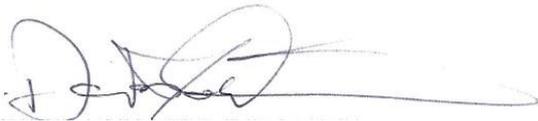


David Tolstrup JP
Governor 2015-2016
Rotary District 9810

I am pleased to report that Rotary District 9810 Charitable Services continues to successfully operate four joint venture projects as an institution and that the projects have continued to operate throughout 2018-19 to comply with its registration as a charity.

The projects continued to apply for grants and accepted private donations during the reporting period.

All projects are proceeding successfully to date.

A handwritten signature in blue ink, appearing to read 'D. Tolstrup', written over a horizontal line.

David Tolstrup JP
Governor 2015-16]
Chairperson 2018-19
Rotary District 9810 Charitable Services

Our Objectives and Activities

Rotary District 9810 Charitable Services fulfilled its objectives for 2018-2019, continuing to operate four joint venture projects with community organisations currently providing various forms of relief in the community. These projects, intended to enhance and strengthen the impact of their service delivery, continued to be developed throughout 2018-2019.

RCS assisted project partners to apply for Grants and provided an opportunity for private tax deductible donations to be received through the trust during the 2018-19 financial year.

2018-2019 is a year of further consolidation with our joint venture projects continuing to plan and develop their community service projects and becoming actively engaged in seeking donations from the community, businesses and philanthropic organisations.

RCS continued to discuss with the Bendigo Bank Community Enterprise Foundation, projects of mutual interest and benefit to both organisations.

SECTION 5 OUR FINANCES

Treasurer's Report



Don Kinnear
Treasurer
Rotary D9810 Charitable Services

The four joint venture projects established in May 2017 continued to apply the financial administration procedures adopted by RCS appropriate to meet the requirements of the Trust Deed, with the Bendigo and Adelaide Bank, our banking partner of choice.

All donations seeking tax deductions were passed through the Rotary District 9810 Charitable Services bank account.

A handwritten signature in black ink, appearing to read 'Don Kinnear', written over a horizontal line.

Don Kinnear
Treasurer 2018-19

Financial Statements

ROTARY DISTRICT 9810 CHARITABLE SERVICES TRUST 93 355 920 863
INCOME STATEMENT FOR THE YEAR ENDED 30 JUNE 2019

	2019 \$	2018 \$
INCOME		
District 9810	-	1,000.00
Donations Received	<u>13,350.00</u>	<u>15,910.00</u>
	<u>13,350.00</u>	<u>16,910.00</u>
EXPENSES		
Advertising & Promotion	-	990.00
Bank Charges	2.60	3.30
Project Expenditure	<u>16,164.10</u>	<u>13,100.00</u>
	<u>16,166.70</u>	<u>14,093.30</u>
Surplus before income tax	(2,816.70)	2,816.70
Income tax expenses	<u>-</u>	<u>-</u>
Surplus after income tax	<u><u>(2,816.70)</u></u>	<u><u>2,816.70</u></u>

ROTARY DISTRICT 9810 CHARITABLE SERVICES TRUST 93 355 920 863
BALANCE SHEET AS AT 30 JUNE 2019

	Note	2019 \$	2018 \$
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents		4,294.73	13,116.70
TOTAL CURRENT ASSETS		<u>4,294.73</u>	<u>13,116.70</u>
TOTAL ASSETS		<u>4,294.73</u>	<u>13,116.70</u>
LIABILITIES			
CURRENT LIABILITIES			
Financial Liabilities		4,194.73	10,200.00
TOTAL CURRENT LIABILITIES		<u>4,194.73</u>	<u>10,200.00</u>
TOTAL LIABILITIES		<u>4,194.73</u>	<u>10,200.00</u>
NET ASSETS		<u>100.00</u>	<u>2,916.70</u>
EQUITY			
Issued Units		100.00	100.00
Retained Surpluses		0.00	2,816.70
TOTAL EQUITY		<u>100.00</u>	<u>2,916.70</u>

ROTARY DISTRICT 9810 CHARITABLE SERVICES TRUST 93 355 920 863
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2019

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES

This financial report is a special purpose financial report prepared for use by the Committee of the Rotary District 9810 Charitable Services Trust.

The financial report has been prepared on an accruals basis and is based on historical costs and do not take into account changing money values or, except where stated specifically, current valuations of non-current assets.

The following specific accounting policies, which are consistent with the previous period unless otherwise stated, have been adopted in the preparation of this report.

(a) Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, deposits held at-call with banks, other short-term highly liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities on the balance sheet.

(b) Revenue and Other Income

The Trust commenced operating in the 2017 financial year and received funds to be held pending future project expenditure. No revenue was received for the 2017 year..

Auditor's Report



John Anderson
Anderson Associates



Independent auditor's report to the members of Rotary District 9810 Charitable Services Trust

Opinion

We have audited the accompanying financial report, being a special purpose financial report of Rotary District 9810 Charitable Services Trust, which comprises the Balance Sheet as at 30 June 2019, the Income Statement for the year then ended and the notes to and forming part of the accounts.

In our opinion, the financial report of Rotary District 9810 Charitable Services Trust presents fairly in accordance with its Trust Deed, including;

- a. Giving a true and fair view of the registered entity's financial position as at 30 June 2019 and of its financial performance for the year ended on that date; and
- b. complying with Australian Accounting Standards to the extent described in Note 1.

Basis for Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the registered entity in accordance with auditor independence requirements and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 Code of Ethics for Professional Accountants (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of the Trustees for the Financial Report

The Trustees of the registered entity are responsible for the preparation of the financial report that gives a true and fair view and have determined that the basis of preparation described in Note 1 to the financial statements is appropriate to meet the requirements of the Associations Incorporation Reform Act 2012 and the needs of the members. The Trustees' responsibility also includes such internal control as the Trustees determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the Trustees are responsible for assessing the registered entity's ability to continue as a going concern, disclosing, as applicable, matters relating to going concern and using the going concern basis of accounting unless the Trustees either intend to liquidate the entity or cease operations, or have no realistic alternative but to do so.

www.anderson-assoc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.

Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the registered entity's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Trustees.
- Conclude on the appropriateness of the Trustees use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the registered entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the registered entity to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether the financial report represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the Trustees regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



John Vincent Anderson
Anderson & Associates
 23rd October 2019
 Suite 102, 17 Heatherdale Road
 RINGWOOD, VIC 3134

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Auditor's Independence Declaration to the Trustees of Rotary District 9810 Charitable Services Trust

In relation to our audit of the financial report of Rotary District 9810 Charitable Services Trust for the financial year ended 30 June 2019, to the best of my knowledge and belief, there have been no contraventions of the auditor independence requirements of any applicable code of professional conduct.



John Vincent Anderson
Anderson & Associates
23rd October 2019
Suite 102, 17 Heatherdale Road
RINGWOOD, VIC 3134

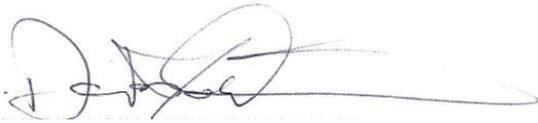
Responsible persons' declaration

— *per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013*

The responsible persons declare that in the responsible persons' opinion:

- (a) there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- (b) the financial statements and notes satisfy the requirements of the *Australian Charities and Not-for-profits Commission Act 2012*.

Signed in accordance with subsection 60.15(2) of the *Australian Charities and Not-for-profit Commission Regulation 2013*.



David Tolstrup JP

Chair / Director

Rotary District 9810 Project Funds Ltd
as Trustee for Rotary District 9810 Charitable Services

Dated this 28th day of February 2020

SECTION 6 OUR OTHER IMPORTANT INFORMATION

Acknowledgments & Thank You

Rotary District 9810 Charitable Services wishes to acknowledge the extensive contributions made by the following organisations and Rotary Clubs in continuing the four joint venture projects in 2018-19.

Partner Organisations

Croydon Uniting Church
Croydon Chamber of Commerce and Industry Inc.
Manningham Inclusive Community Housing
Montrose and District Men's Shed

Rotary Clubs

Rotary Croydon Inc.
Rotary Manningham Inc.
Rotary Montrose and District Inc

Donors

Benefactors Rotary Manningham
Benefactor Croydon Uniting Church
Benefactors Montrose & District Men's Shed

Grants and funding

Corporate & community partners

Bendigo Bank Community Enterprise Foundation
Manningham Inclusive Community Housing (MICH) partners - MIRVAC, Community Housing Limited (CHL), and the Victorian Property Fund.

Non Rotarian Volunteers

Reginald Wright	Montrose & District Men's Shed
David Collett	Croydon UC Helping Hand Foodbank
Dianne Bull	Croydon UC Helping Hand Foodbank
Gail Woods	Maroondah City of Wellbeing
Franco Scalzo	Manningham Inclusive Community Housing
Grant Purdy	Manningham Inclusive Community Housing
Ian Holowko	Manningham Inclusive Community Housing (to 1 Oct 2018)

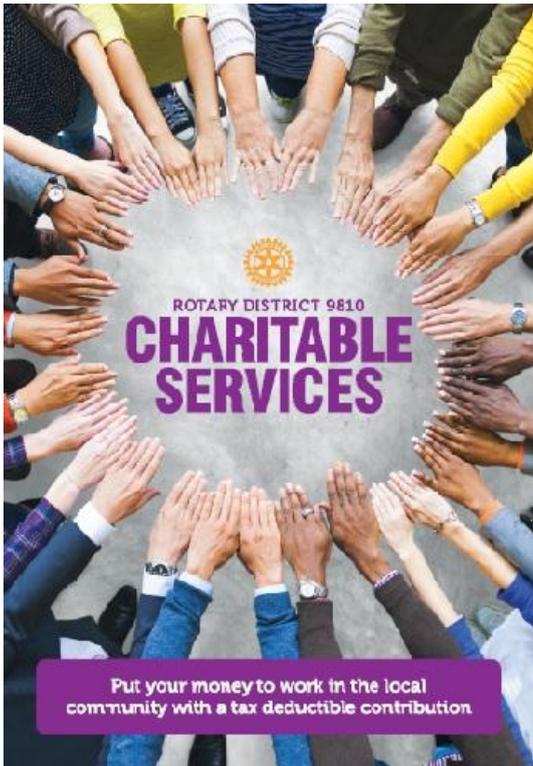
Members

No new members were advised between 1 July 2018 and 30 June 2019

How You Can Help

Rotary D9810 Charitable Services can accept tax deductible donations from individuals, business and philanthropic organisations to apply to the four established joint venture projects. Now you have an opportunity to contribute to your local community to benefit those in difficult circumstances.

We all benefit from stronger and more resilient communities. Please support Rotary D9810 Charitable Services and our joint venture partners to help us to address the the Rotary International theme in 2019-20 - "Rotary Connects the World".



ROTARY DISTRICT 9810 CHARITABLE SERVICES



HELPING HAND FOOD BANK

Helping support people in the community when hard times hit.

Joint Venture between Croydon Uniting Church Inc. and Rotary District 9810 Charitable Services

Croydon Uniting Church Helping Hand is a not for profit organisation that in conjunction with the Rotary Club of Croydon has been assisting those in need in the MaroonDAH Community for 19 years. In May 2017, the Helping Hand Joint Venture was established to facilitate tax deductible contributions and donations in kind. It aims to support those in crisis that cannot afford to purchase the simple necessities in life, providing food parcels, toiletries and a friendly environment of non judgemental support for those in need of assistance. Helping Hand has over 500 beneficiaries in the Croydon and surrounding areas and seeks to increase its support services by raising additional funds.



MONTROSE & DISTRICT MEN'S SHED

Helping men to develop new skills, make new friends and have a positive outlook on life.

Joint Venture between Montrose and District Men's Shed Inc. and Rotary District 9810 Charitable Services

The Montrose Men's Shed is a community based, not for profit organisation initiated by the Rotary Club of Montrose and District that is accessible to all men and whose primary activity is the provision of a safe, friendly and active environment where men are able to work on meaningful projects at their own pace. In their own time and in the company of other men. Its major objectives are to advance the health and wellbeing of men and to encourage social interaction. In May 2017, the Joint Venture was established to facilitate tax deductible contributions and donations in kind to support the further expansion of the Shed and to purchase a range of equipment.

A little support goes a long way



MAROONDAH CITY OF WELLBEING

Helping contribute to safer and healthier communities through improved wellbeing.

Joint Venture between Croydon Chamber of Commerce and Industry Inc. and Rotary District 9810 Charitable Services

The City of MaroonDAH has declared wellbeing as a major development priority as part of their vision strategy for the next 30 years, - a project supported by the Rotary Club of Croydon. One in five adults experience mental illness in any year in Australia and it is more likely to be closer to one in two young people. In May 2017, the Joint Venture was established to facilitate tax deductible contributions and donations in kind to support disadvantaged / disengaged youth in the community as well as disadvantaged adults subject to isolation and depression (high incidence demographic).



MANNINGHAM INCLUSIVE COMMUNITY HOUSING

Helping young people with an intellectual disability to transition to a home of their own.

Joint Venture between Manningham Inclusive Community Housing Inc. and Industry and Rotary District 9810 Charitable Services

The predominant purpose of the Joint Venture, supported by the Rotary Club of Manningham is to alleviate the helplessness of young adult men and women with an intellectual disability by assisting them to transition to living in a 'home of their own'. The priority is young adult men and women living with ageing parents or parents no longer able to care for their adult children, who are currently residing with their families in the City of Manningham. The transition program will assist them to gain the necessary life skills to live independently in the community (with identified supports).

Become a member of a Rotary Club

You can join a local Rotary Club to volunteer in your community on these and other projects, or ask our joint venture partners how you can volunteer directly through their organisation.

Rotary Croydon	0468 565 250
Rotary Manningham	0409 137 477
Rotary Montrose and District	0467 884 397

Volunteer your time to support a community organisation

The following community organisations are always in need of extra hands. If you can spare a few hours a week, please contact us:

Croydon Uniting Church Helping Hand	0416 036 489
Maroondah City of Wellbeing	0416 036 489
Manningham Inclusive Community Housing	0409 137 477
Montrose and District Men's Shed	0419 106 520

Make a donation

All donations (including goods in-kind) requiring a deductible gift recipient (tax) receipt must be deposited into the Rotary District 9810 Charitable Services bank account.

Bendigo Bank.
BSB - 633000
Account # 160491379.
OR

Complete the donor form and send to the Secretary / Treasurer
Rotary D9810 Charitable Services
PO Box 4144 Croydon Hills 3136
0418 329 086
donkinnear9810@bigpond.com

Leave a bequest

Complete the donor form requesting Rotary D9810 Charitable Services to be the recipient of your donation, including the following details for payment:

Secretary / Treasurer
Rotary D9810 Charitable Services
PO Box 4414 Croydon Hills 3136
0418 329 086
donkinnear9810@bigpond.com

Support an event or fundraising activity

Members and volunteers will be advised when events are scheduled

Become a corporate partner

Refer to 'How You Can Help' on page 24.

Please contact our Rotary Clubs or Partners listed or:

The Secretary / Treasurer
Rotary D9810 Charitable Services
PO Box 4414 Croydon Hills 3136
0418 329 086
donkinnear9810@bigpond.com

Other ways you can help our cause

Help us to spread the word.

Through Rotary Clubs:

Rotary D9810 Charitable Services seeks opportunities to partner with more Rotary Clubs and their community partners. If you would like to discuss a project opportunity, please contact David Tolstrup – Chairperson on 0418 376 120.

Through Partner Organisations

Promote your association with Rotary D9810 Charitable Services in your digital and print media.

LOOKING TO THE FUTURE

In 2019-20, Rotary District 9810 Charitable Services will continue to promote the benefits afforded to Clubs from establishing projects with the trust to address major community issues; and the potential to attract tax deductible donations from the community, businesses and philanthropic organisations.

Rotary District 9810 Charitable Services seeks projects ideally in the range of requiring \$50,000 or more per annum although smaller projects may be considered upon negotiation with trust directors.

Appropriate Project Implementation

The use of funds disbursed by Rotary District 9810 Charitable Services must comply with the following:

1. Be for the direct relief of such social isolation, sickness, suffering, distress, misfortune, disability, destitution or helplessness as arouses compassion in the community
2. Be used in providing aid or services
3. Have significant Rotarian involvement in service delivery in addition to any fund raising; and visible Rotary identification
4. Demonstrably benefit individuals in need of relief and not just promote social welfare in the community generally
5. Relate to activities for which Rotary District 9810 Charitable Services is insured.

Available funds can be used

1. For the purchase of land and buildings if that is incidental or ancillary to providing project services. If expenditure depends upon the construction of a building, Rotary District 9810 Charitable Services will not release funds until appropriate contractual arrangements have been entered into.
2. For activities involving the construction of any structure that is incidental or ancillary to providing project services in which individuals live, work, or engage in any relevant activity (such as buildings, containers, and mobile homes) or structures that are incidental or ancillary to providing project services where individuals carry out any type of activity including manufacturing, processing, maintenance and/or storage.
3. Construction of infrastructure that is incidental or ancillary to providing project services such as service roads, toilet blocks, and water supplies and other similar structures.
4. For activities involving the renovation of structures, including the provision of new services or upgrade of utilities (i.e. electrical and plumbing), in which individuals live, work, or engage in any gainful activity such as (buildings, containers, and mobile homes) or structures where individuals carry out any type of activity including manufacturing, processing, maintenance, and/or storage.

Rotary

Rotary District 9810 Charitable Services



BE THE INSPIRATION

Secretary / Treasurer
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donkinnear9810@bigpond.com